



STATE OF MARYLAND

# DLLR

DEPARTMENT OF LABOR, LICENSING AND REGULATION

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Labor Market Statistics

# MONTHLY LABOR REVIEW

June 2012

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DIVISION OF WORKFORCE  
DEVELOPMENT AND ADULT LEARNING  
Office of Workforce Information and Performance

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Martin O'Malley  
Governor

Anthony G. Brown  
Lt. Governor

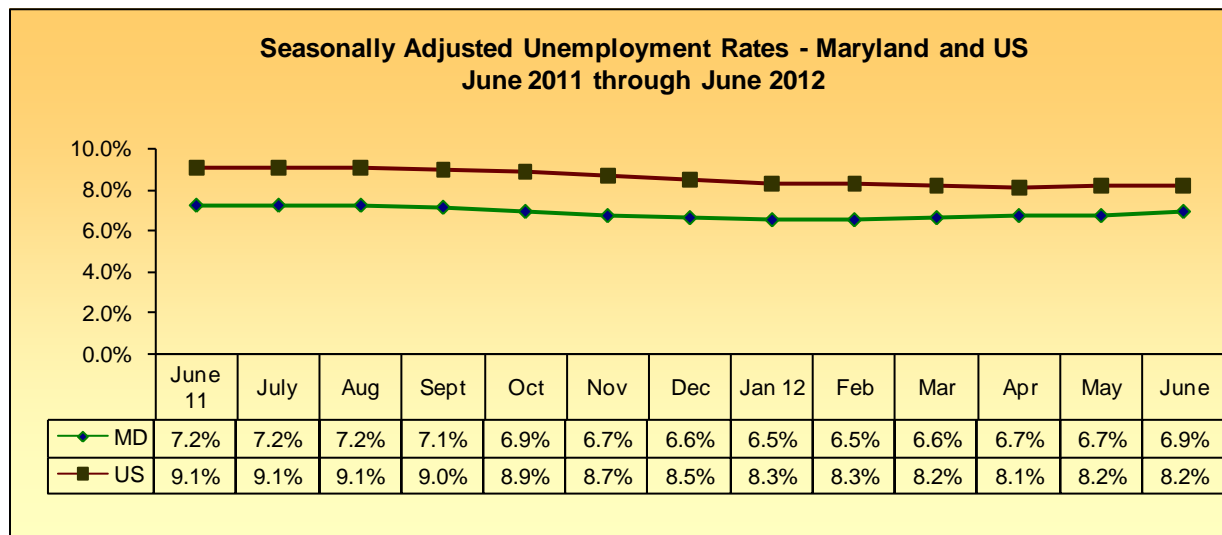
Scott R. Jensen  
Interim Secretary

## PRESS RELEASE

### Maryland Jobs Recovery Up from June 2011

*Maryland April-May jobs numbers corrected downward from 7,500 lost to 2,900  
Nearly 25,000 more Marylanders working now than were last June*

The U.S. Department of Labor's Bureau of Labor Statistics (BLS) released state jobs and employment data earlier today. According to the preliminary survey data, Maryland shed 11,000 jobs in June. However, the current number of Maryland jobs is 28,200 higher than one year ago. Further, last month's BLS survey data for April-May indicated that Maryland had lost 7,500 jobs when in fact today's revised data shows a much different job loss of 2,900, highlighting the fluid nature of the BLS survey. Maryland's unemployment rate rose modestly to 6.9 percent. The number of unemployed has fallen by just over 9,100 since last June, helping to lower the unemployment rate from 7.2 percent in June of 2011 to 6.9 percent in June of 2012. The preliminary May rate of unemployment was 6.8 percent, which was revised downward by 0.1 percentage point to 6.7 percent.



"These numbers are based on survey data. They do not count the actual number of jobs. But if it's 7,500 jobs lost as was originally reported last month, or adjusted to less than half that, every job lost is one too many. Still, we're moving forward. As of this June, nearly 25,000 more Marylanders were working than were a year ago and 2,200 fewer Marylanders have filed new unemployment insurance claims," said Interim Maryland Labor Secretary Scott R. Jensen. "Even with the monthly decline, jobs are 28,200 above what they were in June 2011. That's the best over-the-year jobs gain for the month since before the recession. Together, we're working to broaden Maryland's workforce as we foster an environment where businesses can continue to grow and create more jobs."

While this month's BLS survey claims a net loss of 1,500 healthcare jobs, healthcare employment has risen steadily with only minor month-to-month decreases in June of 2011, and January and March of 2012. Over the past five years, healthcare has gained 20,000 new jobs, more than half of which were gained since last year. This month's survey also claims a large, remarkable drop of 6,100 jobs in the educational services sector, yet last month this sector actually gained 2,300 jobs. This particular fluctuation may well be a statistical anomaly caused by the shortened school year combined with the methodology used by BLS to account for seasonal factors.

*The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. Follow DLLR on [Twitter \(@MD\\_DLLR\)](#) and [Facebook](#).*

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**Civilian Labor Force, Employment, and Unemployment  
By Place of Residence  
June 2012**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	June 2012	May 2012r	June 2012	May 2012r	June 2012	May 2012r	June 2012	May 2012r
<b>Seasonally Adjusted</b>								
Maryland	3,081,294	3,087,153	2,869,516	2,878,998	211,778	208,155	6.9	6.7
United States*	155,163,000	155,007,000	142,415,000	142,287,000	12,749,000	12,720,000	8.2	8.2
<b>Not Seasonally Adjusted</b>								
Maryland	3,107,391	3,073,942	2,882,866	2,870,140	224,525	203,802	7.2	6.6
<b>Baltimore-Towson MSA</b>	<b>1,452,807</b>	<b>1,439,584</b>	<b>1,339,571</b>	<b>1,337,943</b>	<b>113,236</b>	<b>101,641</b>	<b>7.8</b>	<b>7.1</b>
Baltimore City	279,070	275,301	248,119	247,818	30,951	27,483	11.1	10.0
Anne Arundel	299,420	297,027	279,238	278,898	20,182	18,129	6.7	6.1
Baltimore	446,347	442,410	411,811	411,310	34,536	31,100	7.7	7.0
Carroll	94,532	93,752	88,293	88,185	6,239	5,567	6.6	5.9
Harford	137,456	136,467	127,238	127,084	10,218	9,383	7.4	6.9
Howard	168,822	167,717	159,503	159,309	9,319	8,408	5.5	5.0
Queen Anne's	27,160	26,909	25,369	25,339	1,791	1,570	6.6	5.8
<b>Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD</b>	<b>593,664</b>	<b>589,721</b>	<b>551,979</b>	<b>551,681</b>	<b>41,685</b>	<b>38,040</b>	<b>7.0</b>	<b>6.5</b>
Calvert	47,992	47,640	45,002	44,978	2,990	2,662	6.2	5.6
Charles	79,536	78,951	74,373	74,333	5,163	4,618	6.5	5.8
Prince George's	466,136	463,130	432,603	432,370	33,533	30,760	7.2	6.6
<b>Bethesda-Frederick-Rockville Metro Div</b>	<b>664,393</b>	<b>656,952</b>	<b>627,552</b>	<b>623,185</b>	<b>36,841</b>	<b>33,767</b>	<b>5.5</b>	<b>5.1</b>
Frederick	129,770	128,201	121,780	120,933	7,990	7,268	6.2	5.7
Montgomery	534,623	528,751	505,772	502,252	28,851	26,499	5.4	5.0
<b>Cumberland, MD-WV MSA</b>	<b>51,844</b>	<b>51,877</b>	<b>47,583</b>	<b>47,932</b>	<b>4,261</b>	<b>3,945</b>	<b>8.2</b>	<b>7.6</b>
Allegany	37,537	37,667	34,378	34,725	3,159	2,942	8.4	7.8
<b>Hagerstown-Martinsburg, MD-WV MSA</b>	<b>123,692</b>	<b>122,391</b>	<b>113,719</b>	<b>112,637</b>	<b>9,973</b>	<b>9,754</b>	<b>8.1</b>	<b>8.0</b>
Washington	69,680	69,186	63,618	63,285	6,062	5,901	8.7	8.5
<b>Salisbury, MD MSA</b>	<b>65,438</b>	<b>64,726</b>	<b>59,532</b>	<b>59,276</b>	<b>5,906</b>	<b>5,450</b>	<b>9.0</b>	<b>8.4</b>
Somerset	11,287	11,118	10,067	10,023	1,220	1,095	10.8	9.8
Wicomico	54,151	53,608	49,465	49,253	4,686	4,355	8.7	8.1
<b>Balance of State</b>	<b>223,872</b>	<b>216,108</b>	<b>206,237</b>	<b>200,046</b>	<b>17,635</b>	<b>16,062</b>	<b>7.9</b>	<b>7.4</b>
Caroline	16,998	16,649	15,542	15,321	1,456	1,328	8.6	8.0
Cecil	51,310	50,277	46,863	46,573	4,447	3,704	8.7	7.4
Dorchester	17,574	17,033	15,811	15,343	1,763	1,690	10.0	9.9
Garrett	17,749	17,419	16,438	16,166	1,311	1,253	7.4	7.2
Kent	11,474	11,225	10,623	10,457	851	768	7.4	6.8
St. Mary's	56,720	55,587	53,023	52,374	3,697	3,213	6.5	5.8
Talbot	19,630	19,126	18,198	17,789	1,432	1,337	7.3	7.0
Worcester	32,417	28,792	29,739	26,023	2,678	2,769	8.3	9.6
United States*	156,385,000	154,998,000	143,202,000	142,727,000	13,184,000	12,271,000	8.4	7.9

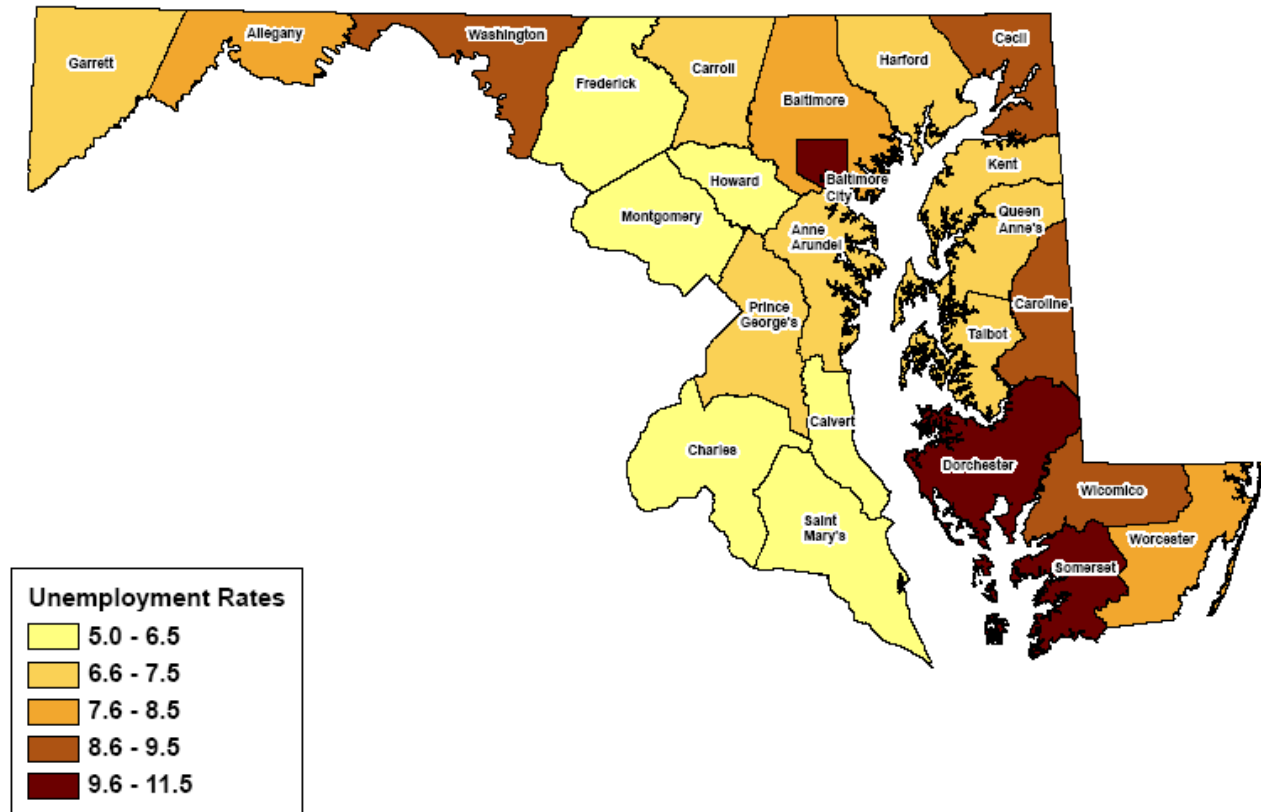
r - revised      \*Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

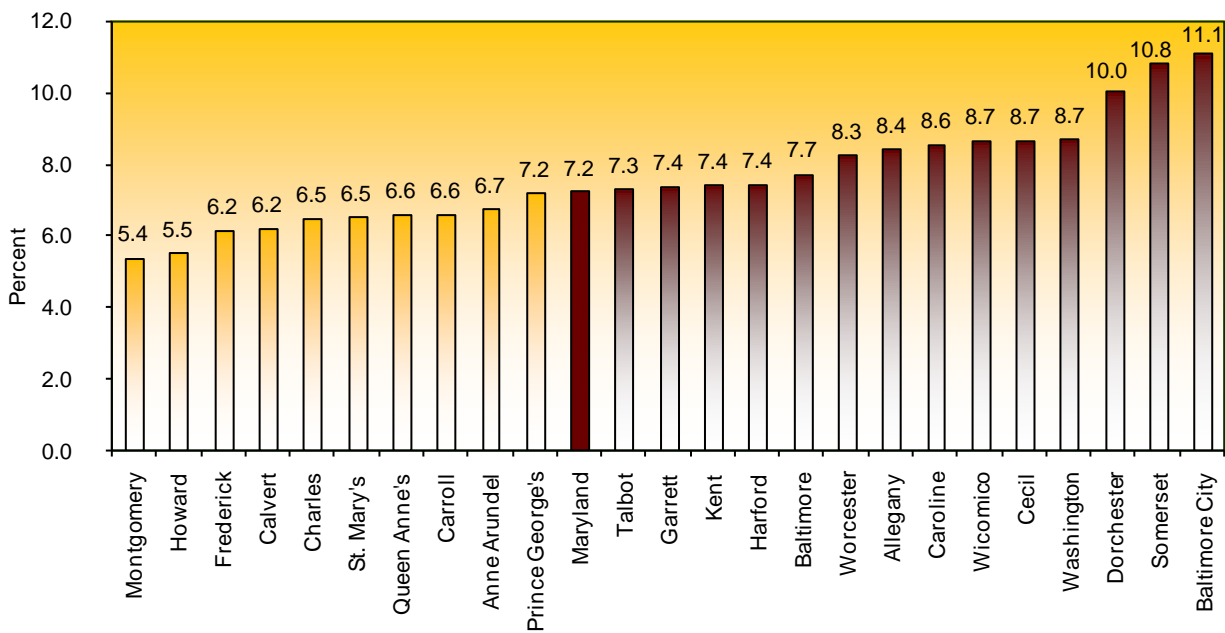
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

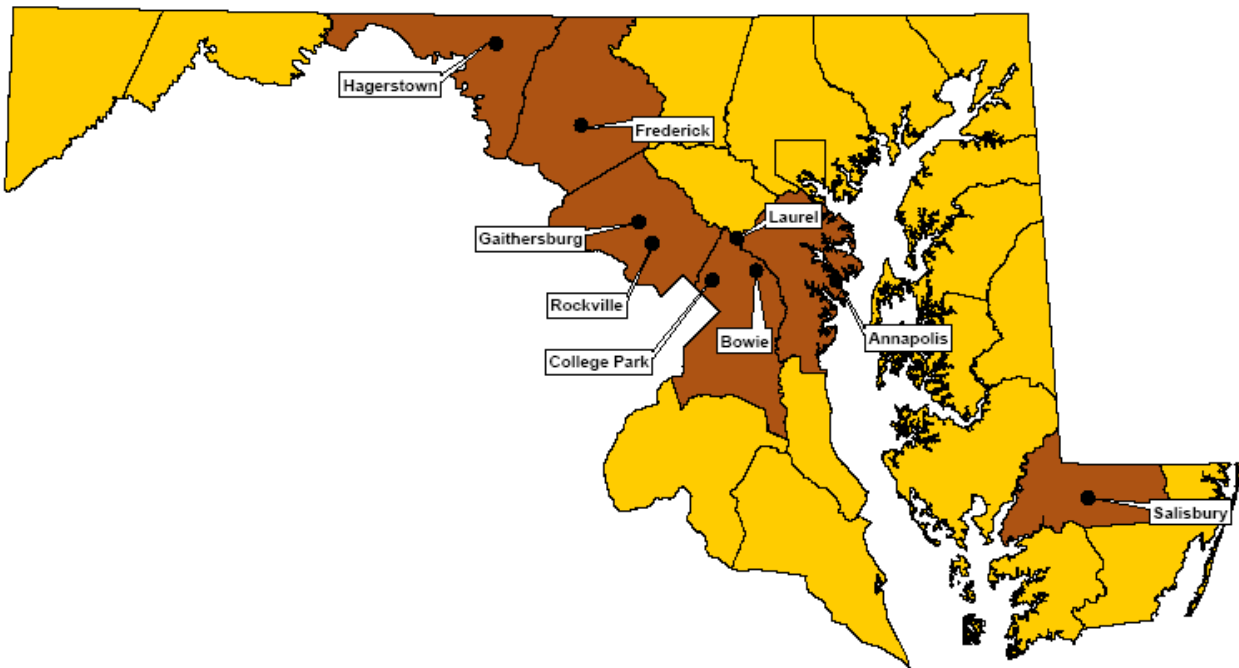
## County Unemployment Rates June 2012



### Local Unemployment Ranking - June 2012 (not seasonally adjusted)



# **City Unemployment Rates June 2012**



## **Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence June 2012**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	June 2012	May 2012r	June 2012	May 2012r	June 2012	May 2012r	June 2012	May 2012r
Annapolis	22,553	22,366	21,058	21,032	1,495	1,334	6.6	6.0
Bowie	31,634	31,438	29,770	29,754	1,864	1,684	5.9	5.4
College Park	16,197	15,798	14,681	14,673	1,516	1,125	9.4	7.1
Frederick	36,226	35,786	33,865	33,629	2,361	2,157	6.5	6.0
Gaithersburg	34,060	33,685	32,257	32,033	1,803	1,652	5.3	4.9
Hagerstown	19,322	19,159	17,323	17,232	1,999	1,927	10.3	10.1
Laurel	16,287	16,210	15,310	15,302	977	908	6.0	5.6
Rockville	32,584	32,222	30,858	30,643	1,726	1,579	5.3	4.9
Salisbury	16,087	15,876	14,545	14,483	1,542	1,393	9.6	8.8

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.  
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

<b>Nonagricultural Payroll Employment* By Industry</b> <b>By Place of Employment (in thousands)</b> <b>Seasonally Adjusted</b> <b>June 2012</b>				
	June 2012	May 2012r	June 2011	Percent Change June 2011- June 2012
<b>MARYLAND</b>				
<b>Total Nonfarm</b>	<b>2,566.8</b>	<b>2,577.8</b>	<b>2,538.6</b>	<b>1.1</b>
Natural Resources, Mining & Construction	146.2	147.0	143.7	1.7
Manufacturing	111.3	111.9	113.0	-1.5
Durable Goods	57.9	58.5	60.1	-3.7
Nondurable Goods	53.4	53.4	52.9	0.9
Trade, Transportation, Warehousing, Utilities	443.6	445.0	442.6	0.2
Wholesale Trade	88.4	88.2	85.9	2.9
Retail Trade	280.8	281.1	280.4	0.1
Transportation, Warehousing, & Utilities	74.4	75.7	76.3	-2.5
Information	42.7	42.7	41.7	2.4
Financial Activities	143.3	142.4	142.2	0.8
Finance and Insurance	100.4	99.2	100.6	-0.2
Real Estate & Rental & Leasing	42.9	43.2	41.6	3.1
Professional and Business Services	405.4	405.7	394.9	2.7
Professional, Scientific, & Technical Services	235.7	234.2	228.9	3.0
Management of Companies & Enterprises	22.4	22.3	21.7	3.2
Administrative & Support Services	147.3	149.2	144.3	2.1
Educational & Health Care & Social Assistance	417.1	424.7	405.8	2.8
Educational Services	75.5	81.6	74.7	1.1
Health Care & Social Assistance	341.6	343.1	331.1	3.2
Leisure & Hospitality	231.4	234.5	232.8	-0.6
Arts, Entertainment, & Recreation	33.5	33.3	35.7	-6.2
Accommodation & Food Services	197.9	201.2	197.1	0.4
Other Services	116.0	116.1	114.3	1.5
Government	509.8	507.8	507.6	0.4
Federal Government	145.6	146.4	144.2	1.0
State Government	111.6	111.6	115.0	-3.0
Local Government	252.6	249.8	248.4	1.7
<b>BALTIMORE-TOWSON, MD MSA</b>				
<b>Total Nonfarm</b>	<b>1,289.2</b>	<b>1,297.7</b>	<b>1,288.5</b>	<b>0.1</b>
<b>BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>568.7</b>	<b>570.9</b>	<b>563.9</b>	<b>0.9</b>
<b>MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA</b>				
<b>Total Nonfarm</b>	<b>99.6</b>	<b>98.9</b>	<b>98.7</b>	<b>0.9</b>
<b>SALISBURY, MD MSA</b>				
<b>Total Nonfarm</b>	<b>52.8</b>	<b>52.8</b>	<b>52.0</b>	<b>1.5</b>
<b>BALTIMORE CITY</b>				
<b>Total Nonfarm</b>	<b>363.0</b>	<b>365.4</b>	<b>356.0</b>	<b>2.0</b>
<b>MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION</b>				
<b>Total Nonfarm</b>	<b>375.1</b>	<b>378.7</b>	<b>378.4</b>	<b>-0.9</b>

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**June 2012**

	June 2012	May 2012r	June 2011	Percent Change June 2011- June 2012
<b>Total Nonfarm</b>	<b>2,594.0</b>	<b>2,591.9</b>	<b>2,568.7</b>	<b>1.0</b>
Total Private	2,088.8	2,076.6	2,065.2	1.1
<b>Goods Producing</b>	<b>261.1</b>	<b>258.7</b>	<b>261.8</b>	<b>-0.3</b>
Natural Resources, Mining & Construction	149.0	146.7	147.8	0.8
Construction of Buildings	32.0	31.3	31.0	3.2
Specialty Trade Contractors	102.8	101.3	100.1	2.7
Manufacturing	112.1	112.0	114.0	-1.7
Durable Goods	58.2	58.6	60.8	-4.3
Computer & Electronic Product Manufacturing	20.1	20.0	20.5	-2.0
Transportation Equipment Manufacturing	7.8	7.7	7.7	1.3
Non-Durable Goods	53.9	53.4	53.2	1.3
<b>Service-Providing</b>	<b>2,332.9</b>	<b>2,333.2</b>	<b>2,306.9</b>	<b>1.1</b>
Private Service Providing	1,827.7	1,817.9	1,803.4	1.3
Trade, Transportation, Warehousing, Utilities	445.5	443.8	444.2	0.3
Wholesale Trade	88.8	87.9	86.8	2.3
Merchant Wholesalers, Durable Goods	46.0	46.4	43.2	6.5
Merchant Wholesalers, Nondurable Goods	28.1	27.9	28.3	-0.7
Retail Trade	281.8	280.5	280.7	0.4
Motor Vehicle & Parts Dealers	33.9	33.7	33.5	1.2
Food & Beverage Stores	65.5	65.2	65.5	0.0
Grocery Stores	56.1	55.3	55.4	1.3
Health & Personal Care Stores	17.3	17.4	17.6	-1.7
Clothing & Clothing Accessories Stores	26.4	25.8	26.6	-0.8
General Merchandise Stores	54.5	53.6	53.0	2.8
Department Stores	40.8	40.5	40.0	2.0
Transportation, Warehousing, & Utilities	74.9	75.4	76.7	-2.3
Utilities	10.2	10.1	10.1	1.0
Transportation & Warehousing	64.7	65.3	66.6	-2.9
Truck Transportation	13.4	13.2	14.0	-4.3
Information	42.9	42.8	42.7	0.5
Telecommunications	19.0	18.8	18.9	0.5
Financial Activities	144.1	142.4	143.5	0.4
Finance and Insurance	100.7	99.3	101.0	-0.3
Credit Intermediation & Related Activities	43.1	42.7	44.4	-2.9
Depository Credit Intermediation	25.7	25.7	26.3	-2.3
Insurance Carriers & Related Activities	39.7	39.5	39.1	1.5
Insurance Carriers	24.9	24.8	24.4	2.0
Real Estate & Rental & Leasing	43.4	43.1	42.5	2.1



**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**June 2012**

	<b>June 2012</b>	<b>May 2012r</b>	<b>June 2011</b>	<b>Percent Change June 2011- June 2012</b>
Professional and Business Services	410.8	405.5	400.3	2.6
Professional, Scientific, & Technical Services	237.4	234.4	229.4	3.5
Legal Services	19.1	18.8	18.8	1.6
Accounting & Bookkeeping Services	17.8	18.0	17.6	1.1
Architectural, Engineering, & Related Services	45.5	44.0	41.2	10.4
Computer Systems Design & Related Services	68.4	67.7	64.6	5.9
Management & Technical Consulting Services	34.4	33.2	34.2	0.6
Scientific Research & Development	32.2	31.9	31.8	1.3
Management of Companies & Enterprises	22.6	22.4	21.7	4.1
Administrative & Support Services	150.8	148.7	149.2	1.1
Employment Services	44.0	44.1	40.0	10.0
Services to Buildings & Dwellings	49.1	47.8	49.7	-1.2
Educational & Health Care & Social Assistance	414.9	424.8	405.8	2.2
Educational Services	73.5	82.2	73.8	-0.4
Health Care & Social Assistance	341.4	342.6	332.0	2.8
Ambulatory Health Care Services	112.8	114.1	112.0	0.7
Offices of Physicians	46.7	47.2	46.4	0.6
Hospitals	106.8	106.8	104.9	1.8
General Medical & Surgical Hospitals	97.1	97.0	96.0	1.1
Nursing & Resident Care Facilities	75.1	74.9	69.5	8.1
Nursing Care Facilities	32.6	32.6	32.1	1.6
Social Assistance	46.7	46.8	45.6	2.4
Leisure & Hospitality	251.8	241.7	250.9	0.4
Arts, Entertainment, & Recreation	40.7	35.4	43.3	-6.0
Accommodation & Food Services	211.1	206.3	207.6	1.7
Accommodation	26.6	24.3	25.3	5.1
Food Services and Drinking Places	184.5	182.0	182.3	1.2
Other Services	117.7	116.9	116.0	1.5
Personal & Laundry Services	31.8	31.5	30.9	2.9
Government	505.2	515.3	503.5	0.3
Federal Government	146.2	145.9	145.4	0.6
State Government	103.9	114.5	106.8	-2.7
State Government, Education	40.2	50.6	42.7	-5.9
Local Government	255.1	254.9	251.3	1.5
Local Government, Education	148.6	156.4	157.6	-5.7

\*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore-Towson, MD Metropolitan Statistical Area\*\***  
**June 2012**

Industry	June 2012	May 2012r	June 2011	Percent Change June 2011-June 2012
<b>Total Nonfarm</b>	<b>1,303.1</b>	<b>1,307.5</b>	<b>1,302.5</b>	<b>0.0</b>
Total Private	1,066.3	1,064.7	1,067.4	-0.1
<b>Goods Producing</b>	<b>128.7</b>	<b>128.4</b>	<b>132.0</b>	<b>-2.5</b>
Natural Resources, Mining & Construction	68.7	67.9	69.3	-0.9
Manufacturing	60.0	60.5	62.7	-4.3
Durable Goods	33.7	34.2	35.4	-4.8
Computer & Electronic Product Manufacturing	12.9	12.8	13.0	-0.8
Transportation Equipment Manufacturing	4.8	4.8	4.8	0.0
Non-Durable Goods	26.3	26.3	27.3	-3.7
Chemical Manufacturing	6.6	6.6	6.8	-2.9
<b>Service-Providing</b>	<b>1,174.4</b>	<b>1,179.1</b>	<b>1,170.5</b>	<b>0.3</b>
Private Service Providing	937.6	936.3	935.4	0.2
Trade, Transportation, Warehousing, Utilities	221.7	222.4	229.9	-3.6
Wholesale Trade	48.6	48.7	52.1	-6.7
Merchant Wholesalers, Durable Goods	24.9	24.8	25.5	-2.4
Merchant Wholesaler, Nondurable Goods	17.1	17.1	17.6	-2.8
Retail Trade	133.5	133.5	134.3	-0.6
Food & Beverage Stores	31.4	31.1	31.5	-0.3
Health & Personal Care Stores	9.3	9.3	9.0	3.3
General Merchandise Stores	25.7	25.4	25.1	2.4
Department Stores	19.8	19.7	19.1	3.7
Transportation, Warehousing, & Utilities	39.6	40.2	43.5	-9.0
Utilities	5.7	5.7	6.0	-5.0
Transportation & Warehousing	33.9	34.5	37.5	-9.6
Couriers & Messengers	4.5	4.5	4.4	2.3
Information	16.9	16.9	17.6	-4.0
Telecommunications	8.1	8.0	7.9	2.5
Financial Activities	74.5	73.0	74.3	0.3
Finance and Insurance	53.8	52.7	53.7	0.2
Credit Intermediation & Related Activities	18.8	18.4	19.3	-2.6
Securities, Commodity Contracts, Investments	10.2	10.0	10.1	1.0
Insurance Carriers & Related Activities	23.5	23.1	23.0	2.2
Insurance Carriers	15.4	15.2	14.8	4.1
Real Estate & Rental & Leasing	20.7	20.3	20.6	0.5
Professional and Business Services	200.4	196.4	193.8	3.4
Professional, Scientific, & Technical Services	114.1	111.7	108.4	5.3
Architectural, Engineering, & Related Services	20.7	20.4	20.6	0.5
Computer Systems Design & Related Services	31.5	31.4	30.0	5.0
Scientific Research & Development	13.1	13.0	12.9	1.6
Administrative & Support Services	75.8	74.5	76.5	-0.9
Employment Services	25.6	25.4	24.6	4.1
Services to Buildings & Dwellings	21.3	20.6	22.2	-4.1
Educational & Health Care & Social Assistance	246.8	253.9	242.5	1.8
Educational Services	54.2	61.1	54.0	0.4
Health Care & Social Assistance	192.6	192.8	188.5	2.2
Ambulatory Health Care Services	57.5	57.5	57.0	0.9
Offices of Physicians	23.5	23.5	22.7	3.5
Hospitals	72.7	72.7	70.7	2.8
Nursing & Resident Care Facilities	36.5	36.5	35.3	3.4
Social Assistance	25.9	26.1	25.5	1.6
Leisure & Hospitality	118.5	114.9	121.0	-2.1
Amusement, Gambling, & Recreation Industries	17.5	14.5	16.5	6.1
Accommodation & Food Services	99.3	98.4	98.9	0.4
Food Services and Drinking Places	89.2	89.5	90.0	-0.9
Other Services	58.8	58.8	56.3	4.4
Government	236.8	242.8	235.1	0.7
Federal Government	51.9	52.1	51.8	0.2
State Government	69.0	73.5	70.0	-1.4
Local Government	115.9	117.2	113.3	2.3

\*\*Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division\*\***  
**June 2012**

Industry	June 2012	May 2012r	June 2011	Percent Change June 2011-June 2012
<b>Total Nonfarm</b>	<b>574.3</b>	<b>573.5</b>	<b>570.2</b>	<b>0.7</b>
Total Private	468.3	464.9	466.0	0.5
<b>Goods Producing</b>	<b>47.7</b>	<b>46.7</b>	<b>49.5</b>	<b>-3.6</b>
Natural Resources, Mining & Construction	31.8	30.9	32.8	-3.0
Specialty Trade Contractors	19.4	19.2	19.4	0.0
Manufacturing	15.9	15.8	16.7	-4.8
<b>Service-Providing</b>	<b>526.6</b>	<b>526.8</b>	<b>520.7</b>	<b>1.1</b>
Private Service Providing	420.6	418.2	416.5	1.0
Trade, Transportation, Warehousing, Utilities	76.1	75.8	75.7	0.5
Wholesale Trade	14.2	14.2	14.1	0.7
Retail Trade	56.5	56.2	56.0	0.9
Food & Beverage Stores	13.4	13.4	13.5	-0.7
General Merchandise Stores	9.6	9.5	9.5	1.1
Department Stores	7.6	7.5	7.8	-2.6
Transportation, Warehousing, & Utilities	5.4	5.4	5.6	-3.6
Information	14.5	14.5	14.8	-2.0
Telecommunications	5.6	5.6	5.7	-1.8
Financial Activities	40.1	39.7	40.0	0.3
Finance and Insurance	28.5	28.2	28.6	-0.3
Credit Intermediation & Related Activities	11.2	11.1	11.5	-2.6
Insurance Carriers	8.2	8.2	8.0	2.5
Professional and Business Services	130.1	129.4	127.1	2.4
Professional, Scientific, & Technical Services	80.1	79.4	78.5	2.0
Computer Systems Design & Related Services	21.2	21.1	21.4	-0.9
Scientific Research & Development	16.2	16.1	16.1	0.6
Administrative & Support Services	39.8	39.3	39.5	0.8
Employment Services	10.0	9.9	9.9	1.0
Services to Buildings & Dwellings	16.5	16.3	16.5	0.0
Educational & Health Care & Social Assistance	79.9	80.7	78.1	2.3
Health Care & Social Assistance	67.6	67.6	65.8	2.7
Ambulatory Health Care Services	28.6	28.7	28.1	1.8
Offices of Physicians	11.7	11.7	11.5	1.7
Hospitals	13.0	13.1	13.0	0.0
Leisure & Hospitality	49.0	47.6	49.9	-1.8
Accommodation & Food Services	40.5	40.4	40.2	0.7
Food Services and Drinking Places	35.1	35.7	35.5	-1.1
Other Services	30.9	30.5	30.9	0.0
Government	106.0	108.6	104.2	1.7
Federal Government	52.2	51.9	50.6	3.2

\*\*Includes Frederick and Montgomery Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion DC-VA-MD-WV Metropolitan Division\*\***  
**June 2012**

Industry	June 2012	May 2012r	June 2011	Percent Change June 2011-June 2012
<b>Total Nonfarm</b>	<b>376.5</b>	<b>381.2</b>	<b>380.3</b>	<b>-1.0</b>
Total Private	275.6	274.6	276.8	-0.4
<b>Goods Producing</b>	<b>40.7</b>	<b>40.4</b>	<b>40.7</b>	<b>0.0</b>
Natural Resources, Mining & Construction	31.6	31.3	31.3	1.0
Specialty Trade Contractors	24.7	24.7	24.4	1.2
Manufacturing	9.1	9.1	9.4	-3.2
<b>Service-Providing</b>	<b>335.8</b>	<b>340.8</b>	<b>339.6</b>	<b>-1.1</b>
Private Service Providing	234.9	234.2	236.1	-0.5
Trade, Transportation, Warehousing, Utilities	74.5	74.4	75.0	-0.7
Wholesale Trade	11.1	11.1	11.5	-3.5
Retail Trade	50.5	50.3	49.9	1.2
Food & Beverage Stores	12.3	12.2	12.2	0.8
General Merchandise Stores	9.8	9.6	9.8	0.0
Department Stores	7.5	7.4	7.5	0.0
Transportation, Warehousing, & Utilities	12.9	13.0	13.6	-5.1
Information	7.4	7.0	7.2	2.8
Telecommunications	3.8	3.8	4.0	-5.0
Financial Activities	14.0	13.9	14.3	-2.1
Finance and Insurance	7.4	7.3	7.5	-1.3
Professional and Business Services	46.4	46.5	47.9	-3.1
Professional, Scientific, & Technical Services	25.4	25.5	25.2	0.8
Administrative & Support Services	20.6	20.7	21.2	-2.8
Educational & Health Care & Social Assistance	40.2	40.2	38.5	4.4
Health Care & Social Assistance	36.0	35.9	35.1	2.6
Ambulatory Health Care Services	14.0	14.0	13.7	2.2
Hospitals	7.9	7.9	7.8	1.3
Leisure & Hospitality	37.3	37.3	38.0	-1.8
Accommodation & Food Services	32.6	32.6	32.5	0.3
Other Services	15.1	14.9	15.2	-0.7
Government	100.9	106.6	103.5	-2.5
Federal Government	29.3	29.2	30.2	-3.0

\*\*Includes Calvert, Charles and Prince George's Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Hagerstown-Martinsburg, MD-WV MSA\*\***  
**June 2012**

Industry	June 2012	May 2012r	June 2011	Percent Change June 2011-June 2012
<b>Total Nonfarm</b>	<b>100.4</b>	<b>100.1</b>	<b>99.5</b>	<b>0.9</b>
Total Private	82.6	81.9	81.1	1.8
<b>Goods Producing</b>	<b>11.9</b>	<b>11.9</b>	<b>12.4</b>	<b>-4.0</b>
Natural Resources & Construction	4.0	4.0	4.2	-4.8
Manufacturing	7.9	7.9	8.2	-3.7
<b>Service-Providing</b>	<b>88.5</b>	<b>88.2</b>	<b>87.1</b>	<b>1.6</b>
Private Service Providing	70.7	70.0	68.7	2.9
Trade, Transportation, Warehousing, Utilities	23.6	23.2	22.6	4.4
Retail Trade	15.8	16.0	14.8	6.8
Information	2.1	2.2	2.3	-8.7
Financial Activities	8.0	7.9	7.7	3.9
Professional and Business Services	8.1	8.0	7.8	3.8
Administrative & Support Services	4.7	4.6	4.2	11.9
Educational & Health Care & Social Assistance	15.2	15.3	14.9	2.0
Leisure & Hospitality	10.1	9.8	9.7	4.1
Other Services	3.6	3.6	3.7	-2.7
Government	17.8	18.2	18.4	-3.3

\*\*Includes Washington County, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore City\*\*\***  
**June 2012**

Industry	June 2012	May 2012r	June 2011	Percent Change June 2011-June 2012
<b>Total Nonfarm</b>	<b>363.1</b>	<b>365.7</b>	<b>356.6</b>	<b>1.8</b>
Total Private	281.1	281.4	276.0	1.8
<b>Goods Producing</b>	<b>21.8</b>	<b>21.7</b>	<b>22.6</b>	<b>-3.5</b>
Natural Resources, Mining & Construction	9.4	9.3	9.5	-1.1
Manufacturing	12.4	12.4	13.1	-5.3
<b>Service-Providing</b>	<b>341.3</b>	<b>344.0</b>	<b>334.0</b>	<b>2.2</b>
Private Service Providing	259.3	259.7	253.4	2.3
Trade, Transportation, Warehousing, Utilities	38.2	38.5	39.2	-2.6
Wholesale Trade	8.3	8.3	8.5	-2.4
Retail Trade	15.4	15.6	15.9	-3.1
Transportation, Warehousing, & Utilities	14.5	14.6	14.8	-2.0
Information	4.0	4.0	3.9	2.6
Financial Activities	17.9	17.7	18.2	-1.6
Finance and Insurance	13.4	13.3	13.7	-2.2
Credit Intermediation & Related Activities	4.4	4.3	4.5	-2.2
Professional and Business Services	39.4	38.5	39.5	-0.3
Professional, Scientific, & Technical Services	18.8	18.6	18.7	0.5
Administrative & Support Services	19.8	19.6	19.8	0.0
Educational & Health Care & Social Assistance	117.1	119.3	109.6	6.8
Educational Services	40.9	43.1	35.9	13.9
Health Care & Social Assistance	76.2	76.2	73.7	3.4
Hospitals	47.1	46.9	45.3	4.0
Leisure & Hospitality	25.9	25.0	26.1	-0.8
Other Services	16.8	16.7	16.9	-0.6
Government	82.0	84.3	80.6	1.7
Federal Government	10.1	10.1	10.2	-1.0
State Government	41.8	44.7	42.8	-2.3
Local Government	30.1	29.5	27.6	9.1

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Salisbury, MD Metropolitan Statistical Area\*\***  
**June 2012**

Industry	June 2012	May 2012r	June 2011	Percent Change June 2011-June 2012
<b>Total Nonfarm</b>	<b>52.4</b>	<b>53.6</b>	<b>52.2</b>	<b>0.4</b>
Total Private	41.5	41.5	40.9	1.5
<b>Goods Producing</b>	<b>6.2</b>	<b>6.2</b>	<b>6.3</b>	<b>-1.6</b>
<b>Service-Providing</b>	<b>46.2</b>	<b>47.4</b>	<b>45.9</b>	<b>0.7</b>
Private Service Providing	35.3	35.3	34.6	2.0
Government	10.9	12.1	11.3	-3.5

\*\*Includes Somerset and Wicomico Counties

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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\*\*\*Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

## **BUSINESS NEWS**

### **BWI Thurgood Marshall Airport begins major upgrade of passenger facilities; sets passenger traffic record**

A recently-begun \$100 million enhancement of the airport's oldest section, Concourse C, will expand the security area, allowing for faster screening, and improve passenger amenities, including additional food and retail space. A moving walkway will also be installed. During the first quarter of 2012 BWI Marshall set a new first quarter passenger traffic record, serving more than 4.9 million travelers, up 2.6% from a year ago. Additional flight service will be added by two airlines this summer.

### **UnitedHealthcare to expand in Baltimore area**

The state's second largest healthcare insurer announced plans to hire an additional 335 staff to support its recently acquired XLHealth division, which provides specialized Medicare health plans. Most of the new employees will work in the insurer's HouseCalls program, which uses outreach personnel to assess the health of Medicare beneficiaries in their homes; other new employees will staff a pharmacy counseling program. The jobs will be located in Baltimore City and Elkridge.

### **Maryland Live! Casino opens at Arundel Mills**

The gaming and entertainment facility, one of the largest casinos in the country, opened in early June, featuring slot machines, electronic table games and restaurants, including Bobby's Burger Palace, The Cheesecake Factory, and Phillips Seafood. Continuing expansion of the facility will add another restaurant, a retail store, and a 500-seat concert venue by October. The property expects to employ about 1,500 workers.

### **Wegman's grocery opens in Columbia**

The 135,000-square foot store, twice the size of a typical area supermarket, opened in mid-June. The store (the company's fifth in Maryland) expects to employ 700 workers; 250 will be full-time. Two other Maryland Wegman's stores are slated to open in October and next year; plans for an eighth store are in the works.

### **ShopRite grocery opens in Parkville**

The store, located at the former SuperFresh site in the Parkway Crossing Shopping Center, is a collaboration between Klein's ShopRite and Uplift Solutions, Inc., a nonprofit, which focuses on bringing fresh food to urban communities. The grocer, which opened in early June, hired about 230 people.

### **Ground broken for Water's Edge Events Center in Harford County**

Development has begun on a convention, meeting, and social events center at the Water's Edge Corporate Campus, on the site of the old Bata shoe factory. Demand for such space has increased as a result of DOD's Base Realignment and Closure (BRAC), which brought thousands of government and private sector jobs to the county. The facility, which will include a conference center, two banquet halls, an executive dining area, and outdoor entertaining space, is scheduled to be completed next summer.

### **Mecaer Aviation Group to establish operations in Hagerstown**

The Italian aircraft maintenance company, which has a U.S. headquarters in Philadelphia, plans to open a facility at Hagerstown Regional Airport to maintain and repair helicopters and fixed-wing aircraft. Operations are scheduled to begin at the end of August.

### **Vorbeck Materials Corp. plans to open facility in Pocomoke City**

The nanotechnology manufacturer, based in Howard County, plans to open a plant in Pocomoke City, and expects to hire 50 workers over the next 3 years. The company produces graphene, a thermally and electronically conductive material used in make conductive ink for printed electronics such as inventory control labels, smart cards and other applications, and to develop high performance lithium batteries.

## GLOSSARY OF TERMS

**Nonagricultural payroll employment** Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

**Civilian labor force** All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

**Employed persons** All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

**Unemployed persons** All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

**Unemployment rate** The ratio of unemployed to the civilian labor force expressed as a percent.

**Seasonal adjustment** A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

**Consumer Price Index (CPI)** An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

**Initial claims** Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

**Continued weeks claimed** Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

**Weeks compensated** represent the number of weeks claimed for which benefits are paid.

**Exhaustions** Number of claimants drawing the final payment of their original entitlement for a given program.

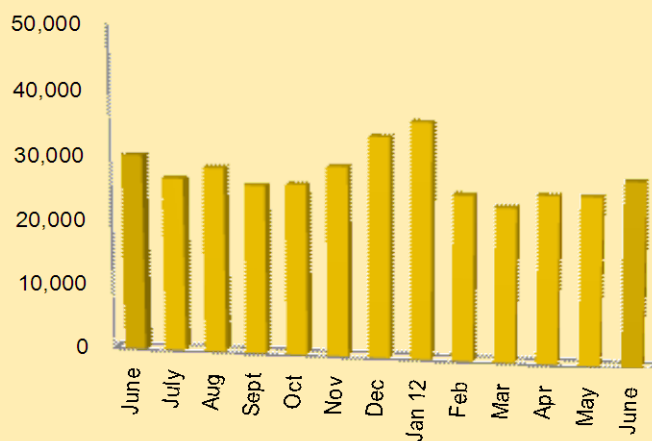
For additional labor market information definitions, go to [www.dllr.state.md.us/lmi/glossary.shtml](http://www.dllr.state.md.us/lmi/glossary.shtml)

## UNEMPLOYMENT COMPENSATION INDICATORS

June 2012

Initial Claims	28,057
First Payments	10,267
Weeks Claimed	227,457
Weeks Compensated	178,423
Average Weekly Benefit Amount	\$326.60
Benefits Paid	\$56,263,741
Final Payments	4,685
UI Trust Fund Balance -- June 30, 2012	\$804,697,310.65

Initial Claims for Unemployment Benefits



## MARKET INDICATORS

June 2012

### Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
June 2012	6.9%	7.2%
May 2012	6.7%	6.6%
June 2011	7.2%	7.5%

### US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
June 2012	8.2%	8.4%
May 2012	8.2%	7.9%
June 2011	9.1%	9.3%

### MD Nonagricultural Wage and Salary Employment (in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
June 2012	2,566.8	2,594.0
May 2012	2,577.8	2,591.9
June 2011	2,538.6	2,568.7
OTM Change	-0.4%	0.4%
OTY Change	1.1%	1.3%

### Consumer Price Index (CPI) Annual Change

#### All Urban Consumers

June 2011 - June 2012

US	1.7%
Washington-Baltimore, DC-MD-VA-WV	NA

Data for Washington-Baltimore, DC-MD-VA is published every other month